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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

ELLIOT C. LAW, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 20th of April, 2009, I caused a copy of the following document:

JOINDER OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS
TO DEBTORS' OBJECTION TO MIDCOUNTRY BANK'S MOTION
FOR ENTRY OF AN ORDER (i) GRANTING RELIEF FROM
AUTOMATIC STAY, (ii) WAIVING THE 10-DAY STAY UNDER FED.
R. BANKR. P. 4000(a)(3), AND (iii) GRANTING RELATED RELIEF,
WITH INCORPORATED MEMORANDUM OF LAW,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,
to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be
served upon the parties listed on Exhibit C attached hereto by FedEx for next day
delivery.

/s/ Elliot C. Law
Elliot C. Law

SWORN TO AND SUBSCRIBED before
me this 21st day of April, 2009

/s/ Charmaine Thomas
Charmaine Thomas
Notary Public, State of New York
No. 01TH6151374
Qualified in Bronx County
Certificate Filed in New York County
Commission Expires Sept. 18, 2010

Exhibit A

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